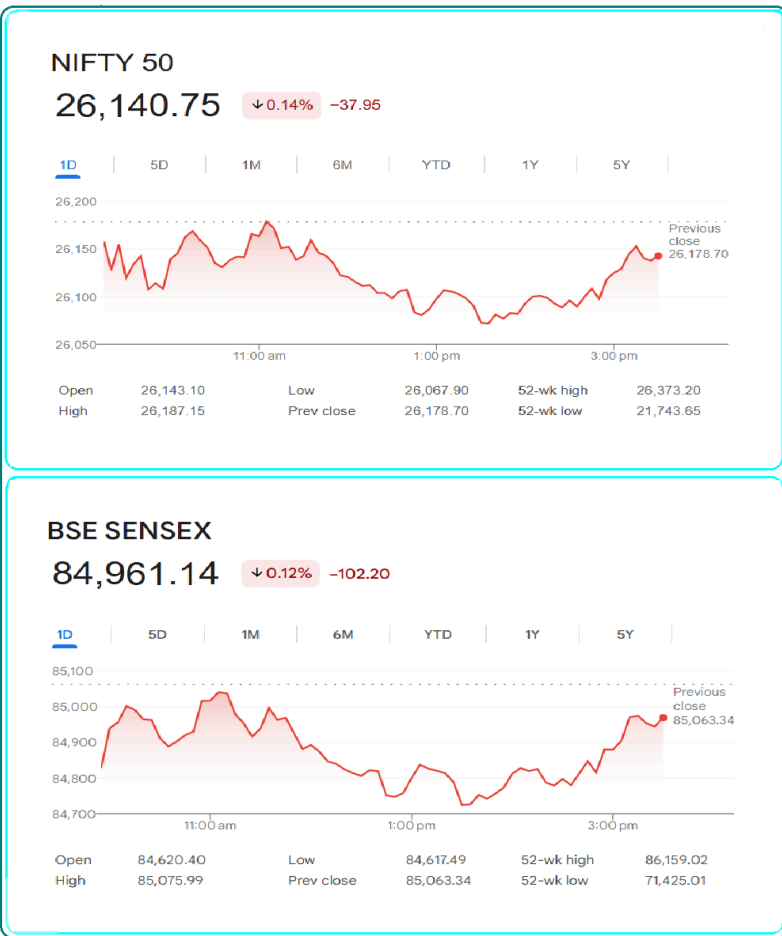


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	26140.75	26178.70	-0.14%
S&P BSE SENSEX	84961.14	85063.34	-0.12%
NIFTY MID100	61424.70	61148.55	0.45%
NIFTY SML100	17958.50	17887.85	0.39%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The domestic equity benchmarks ended with minor losses today, extending losses for a third straight session, as rising geopolitical tensions and renewed tariff-related concerns weighed on investor sentiment, capping optimism around the earnings outlook. The Nifty settled below the 26,150 mark.
- The S&P BSE Sensex declined 120.20 points or 0.12% to 84,961.14. The Nifty 50 index dropped 37.95 points or 0.14% to 26,140.75. In three consecutive trading sessions, the Sensex declined 0.93% while the Nifty fell 0.71%.
- The S&P BSE Mid-Cap index rose 0.47% and the S&P BSE Small-Cap index added 0.12%.
- Among the sectoral indices, the Nifty IT index (up 1.87%), the Nifty Consumer Durables index (up 1.69%) and the Nifty Pharma index (up 0.69%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Auto index (down 0.80%), the Nifty Oil & Gas index (down 0.66%) and the Nifty Realty index (down 0.50%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **3292** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **ICICIBANK, INFY, TITAN**.
- **Short** position build up for the **January** series has been witnessed in **RELIANCE, BHARTIARTL, SBIN, HDFCBANK, BAJFINANCE**.
- **Unwinding** position for the **January** series has been witnessed in **TCS, GODREJCP**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	59990.85	60118.40	-0.21%
NIFTY AUTO	28692.40	28922.35	-0.80%
NIFTY FMCG	53493.80	53561.95	-0.13%
NIFTY IT	38688.80	37977.40	1.87%
NIFTY METAL	11524.00	11524.05	0.00%
NIFTY PHARMA	23286.25	23126.85	0.69%
NIFTY REALTY	909.80	914.35	-0.50%
BSE CG	67836.44	67556.71	0.41%
BSE CD	62270.85	61502.62	1.25%
BSE Oil & GAS	28005.82	28221.65	-0.76%
BSE POWER	6669.66	6689.70	-0.30%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	51961.98	52518.08	-1.06%
HANG SENG	26458.95	26710.45	-0.94%
STRAITS TIMES	4747.62	4739.97	0.16%
SHANGHAI	4085.77	4083.67	0.05%
KOSPI	4551.06	4525.48	0.57%
JAKARTA	8944.81	8933.61	0.13%
TAIWAN	30435.47	30576.30	-0.46%
KLSE COMPOSITE	1676.83	1672.35	0.27%
ALL ORDINARIES	9018.00	8996.90	0.23%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	106463.18	109454.06
NSE F&O	149974.44	176970.11

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1527.71

(Source: [NSE](#))

Corporate News

- Titan Company** reported a strong business update for Q3 FY26, led by robust growth in its jewellery segment and a sharp expansion in international operations. The company's domestic consumer businesses recorded around 40% year-on-year growth in Q3 FY26, with jewellery emerging as the biggest contributor.
- Jubilant FoodWorks** said its consolidated revenue from operations stood at Rs 2,438.7 crore in Q3 FY26, registering a 13.4% year-on-year (YoY) increase. The company's standalone revenue from operations advanced 11.8% YoY to Rs 1,801.5 crore in Q3 FY26.
- State Bank of India** has awarded a Rs 1000 crore, 10 year cash outsourcing contract to ATM player CMS Info Systems Limited (CMS). This is the first such direct large PSU bank cash outsourcing contract, covering 5,000 bank-owned ATMs across India.
- Tata Power Renewable Energy** will establish India's largest 10GW ingot and wafer manufacturing plant in Nellore, Andhra Pradesh. This significant Rs 6,675 crore investment aims to boost domestic solar equipment production. The project will create 1,000 jobs and receive green energy supply from a dedicated 200 MW plant.
- Godrej Consumer Products** said that it expects near double-digit consolidated revenue growth in rupees terms and double-digit EBITDA growth in Q3 FY26, aided by its category development strategy and improving trends across international businesses.
- Biocon Biologics** will launch three new oncology biosimilars. These include Trastuzumab/Hyaluronidase, Nivolumab, and Pembrolizumab. The company aims to expand access to vital cancer treatments. These biosimilars will offer cost-effective alternatives. Biocon Biologics will have one of the most comprehensive oncology portfolios. This move strengthens its commitment to patient care.
- IndiGo** has welcomed India's first Airbus A321 XLR aircraft. This new plane will enable long-haul flights, connecting India to new international destinations. IndiGo is expanding its global reach with this advanced aircraft. The airline is set to introduce non-stop services to Athens and other domestic routes. This marks a

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TITAN	4273.20	4111.80	3.93%
WIPRO	270.80	265.60	1.96%
HCLTECH	1647.70	1616.30	1.94%
INFY	1639.00	1612.20	1.66%
JIOFIN	303.50	298.55	1.66%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
CIPLA	1467.90	1530.80	-4.11%
MARUTI	16809.00	17292.00	-2.79%
POWERGRID	264.10	268.55	-1.66%
MAXHEALTH	1034.70	1051.60	-1.61%
TMPV	363.35	368.90	-1.50%

(Source: [Moneycontrol](#))

- **Larsen & Toubro** announced the incorporation of a wholly owned subsidiary, SuFin, on 2 January 2026. The company said the intimation follows the receipt of the certificate of incorporation from the Ministry of Corporate Affairs on 7 January 2026.

significant step in IndiGo's growth beyond short-haul travel.

- **IRB Infra** announced that IRB Infrastructure Trust reported that it has secured a letter of award from the National Highways Authority of India for a toll project in Odisha. The trust will pay an upfront concession fee of Rs. 3,087 Crore.
- **PTC Industries** has received a prestigious order from the Vikram Sarabhai Space Centre (VSSC), a key centre of the Indian Space Research Organisation (ISRO).
- **Tata Capital** will witness the end of its three-month shareholder lock-in on Wednesday, January 7, 2025. About 2% or 71.20 Million of the company's outstanding equity will be available for trading. The shares have unlocked a value of Rs. 2,573 Crore at the current levels.
- **Welspun Corp** announced that it has secured a new export order for the supply of large-diameter coated line pipes for projects in the Americas.
- **Adani Green Energy** announced that its wholly owned subsidiary, Adani Renewable Energy Holding Eleven (AREH11L), has incorporated a new wholly owned subsidiary, Adani Ecogen Seven (AE7L).

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's foreign exchange reserves increased by USD 11.5 billion to USD 3.358 trillion in December 2025, up from USD 3.346 trillion in November.
- U.S. S&P Global Composite PMI recorded 52.7 in December, the lowest in 8 months, down from 53 in the preliminary estimate and 54.2 in the previous month. The services PMI fell to 52.5 in December of 2025 from 54.1 in the previous month.
- Eurozone consumer price inflation eased to 2.0% in December 2025, down from 2.1% in November. Core inflation fell to 2.3%. The Consumer Price Index increased 0.2% month-over-month in December 2025, rebounding from a 0.3% fall in November
- Germany's annual inflation rate fell to 1.8% in December 2025, down from 2.3% in November.
- Germany's retail sales shrank 0.6% month-on-month in November 2025, reversing an upwardly revised 0.3% gain in the previous month. On an annual basis, retail trade increased 1.1%, easing from an upwardly revised 1.6% growth in the

prior month.

- France's consumer confidence rose to 90 in December 2025 from 89 in November.
- Japan's S&P Global Composite PMI eased to 51.1 in December 2025, below both the flash estimate of 51.5 and November's reading of 52.0. The services PMI eased to 51.6 in December 2025, below the preliminary estimate of 52.5 and November's reading of 53.2.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 56.81/bbl (IST 17:00).
- INR strengthened to Rs. 89.89 from Rs. 90.18 against each US\$ resulting in daily change of 0.32%.
- India projected economic growth of 7.4% in fiscal 2025-26, underscoring resilience in Asia's third-largest economy even as global growth slows and financial conditions remain tight amid Trump tariff heat.
- Vehicle sales experienced a remarkable recovery, posting a 7.7% to 28.16 million units last calendar year. Sales of two-wheelers and three-wheelers saw a boost of 7.2% each. The passenger vehicle segment flourished, with retail sales climbing by 9.7%. Tractors soared with an impressive 11.5% growth, while commercial vehicle sales improved by 6.7%.
- Housing sales across eight major Indian cities saw a slight dip of 1% last year, reaching over 3.48 lakh units. This occurred despite a significant average price increase of up to 19%.
- India has become a major buyer of Russian crude oil since the Ukraine war. The country imported billions of euros worth of oil. This trade continues despite international sanctions. Some Indian companies have stopped purchases due to new US sanctions. Other refiners still buy from Russia. Russia's earnings from global fossil fuel sales are substantial.
- NITI Aayog has proposed a comprehensive list of fiscal incentives for developers as well as buyers of affordable housing to fast-track their development and enhance affordability of these houses as the country foresees a significant surge in urban population to 50% or 850 million by 2050 compared to 35% or 50 million in 2021.
- India's data centre market is set to add 220 MW in 2026, reaching approximately 1.7 GW. Driven by government initiatives and new cable landing stations, the sector anticipates significant growth, though a capacity shortfall is projected by 2033. Proposed policies aim to bridge this gap through incentives and infrastructure development.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 08/01/2026

Eimco Elecon (India) Limited	Financial Results
Elecon Engineering Company Limited	Financial Results
NHPC Limited	Fund Raising
Transformers And Rectifiers (India) Limited	Financial Results
Ugro Capital Limited	Fund Raising

(Source: NSE)

Corporate Actions as on 08/01/2026

A-1 Ltd	Stock Split From Rs.10/- to Rs.1/-
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(Source: NSE)

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